

There is more in **TallyPrime Release 4.0**

- ◆ Easily access TallyPrime powered by AWS and TallyEdge by navigating from the F1 (Help) menu in TallyPrime 4.0.
- ◆ Users can now export the following e-return text files according to the latest FVU Tool 8.2: Salary TDS Form 24Q, TDS Form 26Q, TDS Form 27Q, TCS Form 27EQ.
- ◆ QRMP dealers can now export GSTR-3B for a quarter in a single JSON file and then upload on the GST portal to file GSTR-3B.
- ◆ Invoice printing is more result-oriented now, as users can print an invoice for a party with the previous and current balances, as applicable at the time of printing.



Tally
POWER OF SIMPLICITY

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INTRODUCING

 **TallyPrime 4.1**

Simply Professional



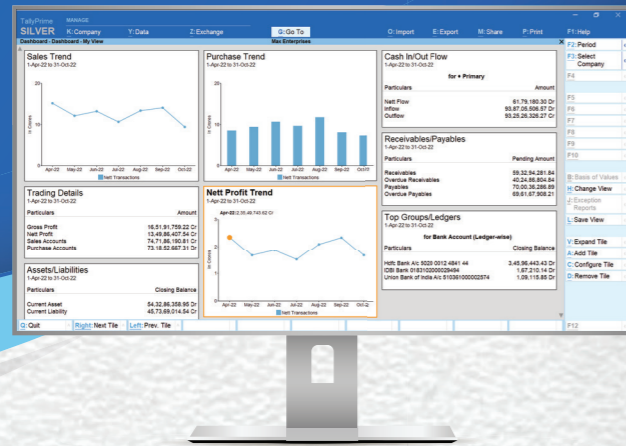
NEW Simplified MSME Payments

Intuitive and Powerful Dashboards

Excel Import Function

TallyPrime with WhatsApp

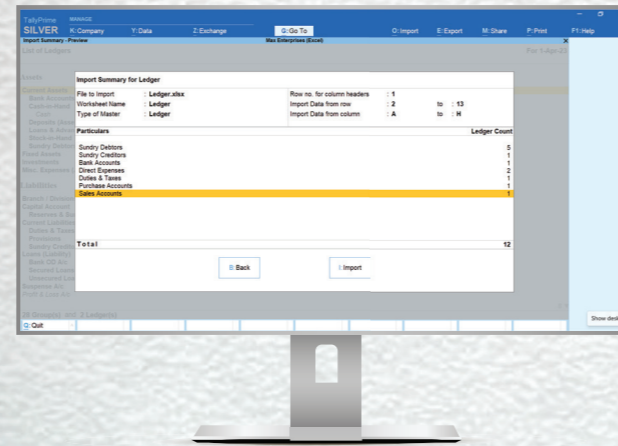
Intuitive & Powerful Dashboards



Users get unlimited Dashboards in the way they and their business prefer. They can drill down to get a microscopic view of data as graphs, numbers, or a combination of both, in real time. Dashboard within TallyPrime comprises multiple reports, each referred to as a 'tile', that will help business owners analyse the following details:

- ✓ **Receivable / Payables:** Stay up to date with your cash and bank balances.
- ✓ **Trading Details:** Get an overview of the profits gained/losses incurred, income and expenses, sales and purchases made for a given period.
- ✓ **Trends:**
 - ◆ **Sales / Purchases Trend:** Get the month-on-month sales or purchases.
 - ◆ **Stock Item / Stock Group Trend:** Get a view of how a specific stock item or stock group is performing month on month.
- ✓ **Cash / Bank Accounts or Cash In / Out Flow Tiles:** View summary of cash / bank balances to monitor incomes and expenses, and plan accordingly.
- ✓ **Top X Tiles such as Groups / Ledgers, Stock Items, Cost Centres:** Find out your top buyers or sellers, top performing items, top performing salesman (maintained as cost centres).
- ✓ **GST Liability / ITC:** Get info on the tax payable vs claimable ITC.
- ✓ **Inventory Details:** Get an overview of total inwards, outwards and closing stock as on date.
- ✓ **Assets / Liabilities:** Get an overview of the financial health of the business.
- ✓ **Accounting Ratios:** Get clarity on the course of business for a particular financial year with info on the accounts and take informed decisions for the current fiscal.
- ✓ **Comparison Tiles:** Compare profits of various company branches at a time.
- ✓ **Gross Profit Trend:** Compare the gross profits for two different financial years or get the month-on-month info for both the financial years.
- ✓ **Controlled Access:** Based on user roles, easily restrict, or control the access to reports that can be viewed as tiles in Dashboard.
- ✓ **Communicate Easily:** Print and share dashboards with stakeholders via e-mail or WhatsApp.
- ✓ **Customisability of Dashboards:** Add, configure, or remove tiles from dashboard as per the need of analysis and save as many views as required by different users in the business. Always be on top of your business data by setting dashboard as home screen of Tally.

Easily Migrate Data from Multiple Sources with Excel Import Function



Users will find it simple to process migrating data from multiple sources into TallyPrime with Excel Import function – a solution designed to help them import virtually any excel document that they want to, with Tally's trademark simplicity.

- ✓ **Easy Masters and Transactions Import:**
 - ◆ Users can effortlessly import masters and transactions maintained in Excel to TallyPrime.
 - ◆ Import Excel data with specific master and transaction formats, and easily map the details to TallyPrime fields.
 - ◆ Whether you have multiple branches or business points, importing transactions like Sales and Receipts from Excel to TallyPrime is a simple and efficient solution, eliminating the need for manual.
 - ◆ Customer's field staff and distributors can now provide data in Excel format, which can be seamlessly integrated into TallyPrime using the new feature.
- ◆ They can share their financial data in Excel format, allowing their auditors to seamlessly import it into TallyPrime without any hassle.
- ✓ **Sample Excel Template Access:** They can access a pre-defined sample Excel template in TallyPrime for importing masters and transactions. And then they can simply update the details in Excel and import it into the system.
- ✓ **Error Handling During Import:** Import logs are generated to identify and address any errors that may occur during the import process.

Engage with Customers Professionally with TallyPrime with WhatsApp

Integration with Meta's official business APIs brings Users instant and professional business communication via WhatsApp for Business. So, their business communications with Users will be more professional, swift, and secure. Both confidentiality and agility in business communications are guaranteed.

To begin using TallyPrime with WhatsApp, they must first set up their WhatsApp for Business Account (WABA).

- ✓ **All-in-one Connectivity:** Quickly share invoices, orders, reports, and any other documents directly from TallyPrime to one or more parties in one click.
- ✓ **Streamlined Business Communication:** Easily add one or more registered business WhatsApp numbers to company data for smooth communication.
- ✓ **Convenient Payment Options:** Easily send invoices with a payment link and QR code through the message template, including a 'Pay Now' option, which simplifies the payment process and boosts the chances of receiving payments promptly.
- ✓ **Digitally Signed Documents:** Now send digitally signed financial statements to investors and key stakeholders through WhatsApp.
- ✓ **Efficient Document Sharing and Personalisation:** Share documents swiftly with pre-approved templates, thereby enabling personalised messages with dynamic elements like the customer's name and invoice details.
- ✓ **Safety and Security:** TallyPrime with WhatsApp for Business offers safe and secure communication, ensuring the security and confidentiality of financial discussions and document sharing.
- ✓ **Centralised Customer Message Management:** Access a dedicated WhatsApp inbox to view and manage all incoming messages from Users, ensuring that no messages go unnoticed.
- ✓ **Boost Sales and Customer Loyalty:** Use WhatsApp Inbox to send personalised messages, promotions, and offers to Users based on their preferences and past interactions.

